



COURS DE BASE
RAPIDE POUR UTILISER
VECTOR VEST AVEC
SUCCÈS

You Trade *Emotionally*



Fear



Hope



Despair



Anger



Frustration



Greed

Welcome to VectorVest 7



Aller à Welcome

1 Analyze Your Stocks

Play the Interactive tutorial to find out what your stocks are really worth, how safe they are and whether to buy, sell or hold. VectorVest WatchLists take the guesswork out of managing your Portfolio.


Interactive Tutorial
[Click Here](#)


2 Weed Your Portfolio

Maximize gains, minimize losers and manage risk by checking the stock's graph before you take action. VectorVest graphs are a powerful tools for gaining critical decision making insights. This fantastic tutorial will show you how to get the most out of them.


Interactive Tutorial
[Click Here](#)


3 Heed the Color Guard

Now you have a traffic light to keep your portfolio on the right side of the market. The vital information you need is prominently displayed on the home page as the Color Guard. This Instructional Guide will show you how to Become a Green Light Buyer.


Instructional Video
[Click Here](#)


CLIC ici

- Always show this page when I log in
- Skip this page at login and go directly to Home

 [Click for your Successful Investing Quick Start Course](#)

HOW TO MANAGE YOUR STOCKS

Enter up to 20 symbols by typing them into the box below and clicking **Add Stock**. You may add multiple symbols at once by separating them with a comma.

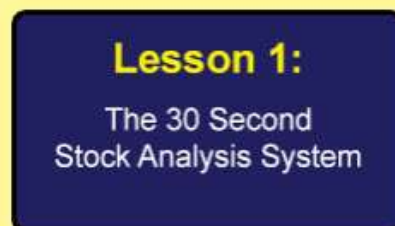
[Add Stocks](#)

EGBN	<input checked="" type="checkbox"/>	SRNE	<input checked="" type="checkbox"/>
ESNT	<input checked="" type="checkbox"/>	TCX	<input checked="" type="checkbox"/>
GILD	<input checked="" type="checkbox"/>	WD	<input checked="" type="checkbox"/>
GLOB	<input checked="" type="checkbox"/>		
HCA	<input checked="" type="checkbox"/>		
HRTG	<input checked="" type="checkbox"/>		
LEG	<input checked="" type="checkbox"/>		

[Analyze My Stocks Now](#)



Introduction



Lesson 1:

The 30 Second
Stock Analysis System

[Lesson 1](#)

The 30 Second
Stock Analysis System



Lesson 2:

Weed
Your Portfolio

[Lesson 2](#)

Weed
Your Portfolio



Lesson 3:

Become a
Green Light Buyer

[Lesson 3](#)

Become a
Green Light Buyer



Lesson 4:

Cherry-Picking
Checklist

[Lesson 4](#)

Cherry-Picking
Checklist



Lesson 5:

10-Minute
Management Plan

[Lesson 5](#)

10-Minute
Management Plan

Successful Investing Quick Start Course

LESSON 1

Stock Analysis

- Analyze Any Stock
- Track Your Stocks
- Exact Indicators to Use

LESSON 2

When to Sell

- Identify Low Performers
- Determine When to Sell
- Risk Management

LESSON 3

When to Buy

- Identify Market Trends
- Exact Signals
- 5-minute Prep

LESSON 4

What to Buy

- Cherry-Picking
- High Momentum Stocks
- Stock Management

LESSON 5

Your Trading Plan

- Putting Pieces Together
- Write Your Plan
- 10-minute Implementation

SUCCESSFUL INVESTING QUICK START COURSE



Timing the Market



Strategy of the Week

5 Steps To Become A Successful Investor



Today's Plan:

- Method To Identify Low Performers
- 4 Tips To Determine When To Sell
- Risk Management Guidelines
- Action Items To Take



Add | Delete

Company	Symbo	Exch.	Price	\$ Change	%PRC	Value	RV	RS	RT	VST ▾	REC	Stop	GRT	EPS	EY	P
		xO	100.75	+0.64	+0.64	136.40	1.30	1.48	1.17	1.32	B	93.52	7	7.08	7.03	14
		xN	106.59	+0.05	+0.05	125.77	1.33	1.44	1.16	1.31	B	98.73	12	6.25	5.86	17
		xN	79.59	-0.44	-0.55	106.36	1.42	1.46	0.93	1.27	H	73.74	14	4.95	6.22	16
		xO	451.18	+1.62	+0.36	160.55	1.39	1.34	0.96	1.23	H	423.10	36	6.23	1.38	72
		xO	46.36	-0.08	-0.17	49.30	1.05	1.41	1.04	1.18	B	42.25	3	2.71	5.85	17
		xO	79.04	+0.04	+0.05	42.17	1.34	0.97	1.19	1.17	B	72.16	39	1.90	2.40	41
		xN	14.79	-0.32	-2.12	14.32	0.89	0.84	0.74	0.82	S	15.34	-1	1.89	12.78	7
		xO	30.65	+0.17	+0.56	31.55	0.91	0.93	0.62	0.82	S	31.05	-6	2.50	8.16	12
		xN	63.83	+0.13	+0.20	20.67	0.42	0.90	0.92	0.80	H	60.85	-6	1.03	1.61	61

Relative Value (RV)
 Long term, price appreciation potential compared to an alternative investment in AAA Corporate Bonds.

WatchList Average |

Price	\$ Change	%PRC	Value	RV	RS	RT	VST ▾	Stop	GRT	EPS	EY	P/E	GPE	DIV	DY	DS	DG	YSG	O
108.0867	+0.2011	+0.19	76.34	1.12	1.20	0.97	1.10	101.19	11	3.84	3.55	28.16	0.39	1.28	1.18	52	10	0.91	108.

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Relative Safety (RS)
 An indicator of RISK.
 Consistency & predictability of a company's financial performance.

WatchList Average |

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 - My WatchLists
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 - Overview WatchLists
 - S&P WatchLists
 - Special WatchLists

Comments

VST DESC, Symbol ASC | Display Top (All) | 9 Items Found | Find Symbol(s) | Clear Find | QuickTest All | Graph All | QuickFolio Top 1 | OptionsPro

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Relative Timing (RT)
 Short-term price trend.
 Direction (up or down)
 Magnitude (how much)
 Dynamics (how quickly)

WatchList Average |

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Add | Delete

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Criteria for a BUY

1. VST above 1.0
2. RT above 1.0
3. Price above STOP
4. Price diverging from STOP

WatchList Average |

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VectorVest STOP Price
 13-Week moving average
 adjusted for the
 company's fundamentals

WatchList Average |

Price	\$ Change	%PRC	Value	RV	RS	RT	VST ▾	Stop	GRT	EPS	EY	P/E	GPE	DIV	DY	DS	DG	YSG	O
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Comments

VST DESC, Symbol ASC | Display Top (All) | 9 Items Found | Find Symbol(s) | Clear Find | QuickTest All | Graph All | QuickFolio Top 1 | OptionsPro

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		xN	63.83	+0.13	+0.20	20.67	0.42	0.90	0.92	0.80	H	60.85	-6	1.03	1.61	61

Criteria for a SELL

1. Price below STOP

WatchList Average |

Price	\$ Change	%PRC	Value	RV	RS	RT	VST	Stop	GRT	EPS	EY	P/E	GPE	DIV	DY	DS	DG	YSG	O
108.0867	+0.2011	+0.19	76.34	1.12	1.20	0.97	1.10	101.19	11	3.84	3.55	28.16	0.39	1.28	1.18	52	10	0.91	108.

Two Main Indicators

GRT

1-3 year forecasted earnings growth rate

RS

**Consistency & predictability of a company's
financial performance**

New Stock Symbol

9/30/2014

English (US)

Print

Capital Appreciation

[Print Full Stock Analysis](#)

Value: Value is a measure of a stock's current worth. AAPL has a current Value of \$136.40 per share. Therefore, it is undervalued compared to its Price of \$100.75 per share. Value is computed from forecasted earnings per share, forecasted earnings growth, profitability, interest, and inflation rates. Value increases when earnings, earnings growth rate and profitability increase, and when interest and inflation rates decrease. VectorVest advocates the purchase of undervalued stocks. At some point in time, a stock's Price and Value always will converge.

RV (Relative Value): RV is an indicator of long-term price appreciation potential. AAPL has an RV of 1.30, which is very good on a scale of 0.00 to 2.00. This indicator is far superior to a simple comparison of Price and Value because it is computed from an analysis of projected price appreciation three years out, AAA Corporate Bond Rates, and risk. RV solves the riddle of whether it is preferable to buy High growth, High P/E stocks, or Low growth, Low P/E stocks. VectorVest favors the purchase of stocks with RV ratings above 1.00.

RS (Relative Safety): RS is an indicator of risk. AAPL has an RS rating of 1.48, which is excellent on a scale of 0.00 to 2.00. RS is computed from an analysis of the consistency and predictability of a company's financial performance, debt to equity ratio, sales volume, business longevity, price volatility and other factors. A stock with an RS rating greater than 1.00 is safer and more predictable than the average stock in the VectorVest database. VectorVest favors the purchase of stocks of companies with consistent, predictable financial performance.

RT (Relative Timing): RT is a fast, smart, accurate indicator of a stock's price trend. AAPL has a Relative

QuickFolio Top 1

Stop	GRT	EPS	EY	P
93.52	7	7.08	7.03	14
98.73	12	6.25	5.86	17
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Price \$ Change %PRC Value RV RS RT VST Stop GRT EPS EY P/E GPE DIV DY DS DG YSG O

Lesson 2:

Weed Your Portfolio

- Identify stocks you own that need to get sold
- How to use stop prices
- Minimize losses

Identify Low Performers

&

**Decide If Any Stock Needs
To Be Sold**

4 “When To Sell” Tips

1. Look at Price Direction & Volatility
2. Price falls below the 40 Day Moving Avg
3. Relative Timing falls below 1.0
4. REC turns to SELL (i.e. Price < STOP)



4 “When To Sell” Tips

1. Look at Price Direction & Volatility
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Graph Control Panel

Graph Layouts

Add Parameter

Monday, September 29, 2014

Sell

Price	
Close Price	15.11
<input checked="" type="checkbox"/> Open Price	16.15
<input checked="" type="checkbox"/> High Price	16.40
Low Price	14.83

<input checked="" type="checkbox"/> Stop	15.50
<input checked="" type="checkbox"/> RT	0.78
<input type="checkbox"/> Volume	82010529
<input type="checkbox"/> EPS	1.89
<input type="checkbox"/> MA Price (40)	16.9205

Today's Major Points

1. Resort By RT To Identify Low Performers
2. Use The 4 Tips
3. Minimize Losses - Use Risk Management



Risk Management Guidelines

1. Never lose more than $\frac{1}{2}$ your profit!
2. Limit your loss to no more than 1% of your total capital.

Acct Size	1% Risk	\$ per trade	Stop %
100,000	1,000	20,000	5%
		10,000	10%
		5,000	20%

1,000 à 20\$ = \$20 000 / stock
SL à 5% de \$20 (1 \$) = 19\$
Soit 1 \$ * 1,000 = 1000 \$

500 à 20\$ = \$10 000 / stock
SL à 10% de \$20 = (2 \$) = 18\$
Soit 2 \$ * 500 = 1000 \$

250 à 20\$ = \$5 000 / stock
SL à 20% de \$20 = 4 \$
Soit 4 \$ * 250 = 1000 \$

\$ per trade

Stop %

20,000

5%

10,000

10%

5,000

20%

20

18

Suivi Think or Swim CalculsRisque [Mode de compatibilité] - Excel

FICHIER ACCUEIL INSERTION MISE EN PAGE FORMULES DONNÉES RÉVISION AFFICHAGE COMPLÉMENTS

Orthographe Recherche Dictionnaire des synonymes Traduire Nouveau commentaire Supprimer Précédent Suivant

Afficher/masquer le commentaire
Afficher tous les commentaires
Afficher les entrées manuscrites

Protéger et partager le classeur
Protéger la feuille
Protéger le classeur
Partager le classeur
Permettre la modification des pages
Suivi des modifications

	A	B	C	D	E
1	Valeur du Portefeuille	1% à risque	% du STOP \$ perte	\$.\$\$/ Trade	% du STOP selon le Risque du Stock
2	100 000 \$	1%			
3		1 000 \$			
4		Valeur finale	5%	20 000,00 \$	élevé (VST <1.10)
5		19,00 \$	1,00 \$	20,00 \$	
7			10%	10 000,00 \$	Moyen (VST >1.20)
8		18,00 \$	2,00 \$	20,00 \$	
10			20%	5 000,00 \$	Faible (VST >1.40)
11		16,00 \$	4,00 \$	20,00 \$	

	A	B	C	D	E
1	Valeur du Portefeuille	Risque	Prix d'achat de l'action	VST	1,26
2	100 000 \$	1%	100,00 \$		
3	Changer les Nbr en ROUGE	1 000 \$	% du STOP	\$. \$\$ / Trade	STOP p/r valeur du VST
4	Valeurs du Stop	200	5,00 \$	20 000,00 \$	0,00
5		Stop Loss	5%	19 000,00 \$	élevé (VST <1.10)
6		Actions			
7		100	10,00 \$	10 000,00 \$	90,00
8		Stop Loss	10%	9 000,00 \$	Moyen (VST >1.20)
9		Actions			
10		50	20,00 \$	5 000,00 \$	0,00
11		Stop Loss	20%	4 000,00 \$	Faible (VST >1.40)
12		Actions			

Valeur du Portefeuille	Risque	Prix d'achat de l'action	VST	1,26
100 000 \$	1%	60,00 \$		
Changer les Nbr en ROUGE	1 000 \$	% du STOP	\$. \$\$ / Trade	STOP p/r valeur du VST
Valeurs du Stop	333	3,00 \$	20 000,00 \$	0,00
	Stop Loss	5%	19 000,00 \$	élevé (VST <1.10)
	Actions			
	167	6,00 \$	10 000,00 \$	54,00
	Stop Loss	10%	9 000,00 \$	Moyen (VST >1.20)
	Actions			
	83	12,00 \$	5 000,00 \$	0,00
	Stop Loss	20%	4 000,00 \$	Faible (VST >1.40)
Actions				

A	B	C	D	E
100 000 \$	1%	100,00 \$		
Changer les Nbr en ROUGE	1 000 \$	% du STOP	\$. \$\$ / Trade	STOP p/r valeur du VST
Valeur Restante	200	5,00 \$	20 000,00 \$	0,00
80 000,00 \$	Stop Loss	5%	19 000,00 \$	élevé (VST <1.10)
	Actions			
OU	100	10,00 \$	10 000,00 \$	90,00
90 000,00 \$	Stop Loss	10%	9 000,00 \$	Moyen (VST >1.20)
	Actions			
OU	50	20,00 \$	5 000,00 \$	0,00
95 000,00 \$	Stop Loss	20%	4 000,00 \$	Faible (VST >1.40)
	Actions			

Trade Analysis and Risk Management Calculator

Portfolio Outlook

Portfolio Size: \$100 000,00

Max Percent Loss: 1,0%

Max Loss per Position: \$1 000,00

Cost of Trade: \$10 000,00

Reward to Risk Ratio: 2,00 :1

Target Gain/Max Loss Analysis

Entry Price: \$100,00

Stop Exit Price: \$90,00

Max Loss: \$10,00

Target Profit Price: \$120,00

Max Gain: \$20,00

Symbol: DIS

Date: 23/11/2015

Shares that can be purchased: 100

Max Loss \$: \$1 000,00

Max Loss % : 10,00%

Profit Target \$: \$2 000,00

Target Gain % : 20,00%

**Variables in orange cells can be adjusted.*

Spreadsheet created by Jamin Heller for VectorVest.

Portfolio Management

Trade Analysis and Risk Management Calculator

Portfolio Outlook

Portfolio Size: \$100 000,00

Max Percent Loss: 0,3%

Max Loss per Position: \$300,00

Cost of Trade: \$8 451,29

Reward to Risk Ratio: 3,21 :1

Target Gain/Max Loss Analysis

Entry Price: \$120,29

Stop Exit Price: \$116,02

Max Loss: \$4,27

Target Profit Price: \$134,00

Max Gain : \$13,71

Symbol: DIS

Date: 23/11/2015

Shares that can be purchased: 70

Max Loss \$: \$300,00

Max Loss % : 3,55%

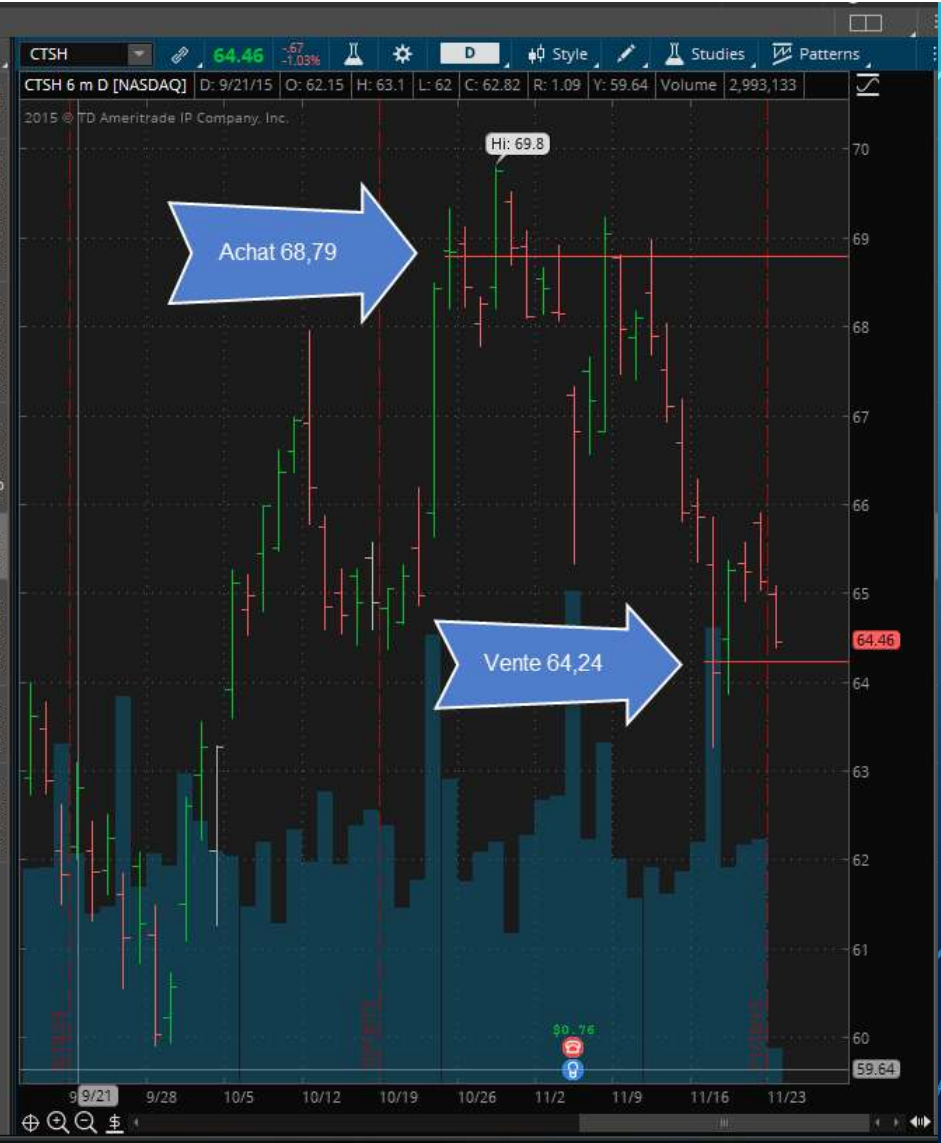
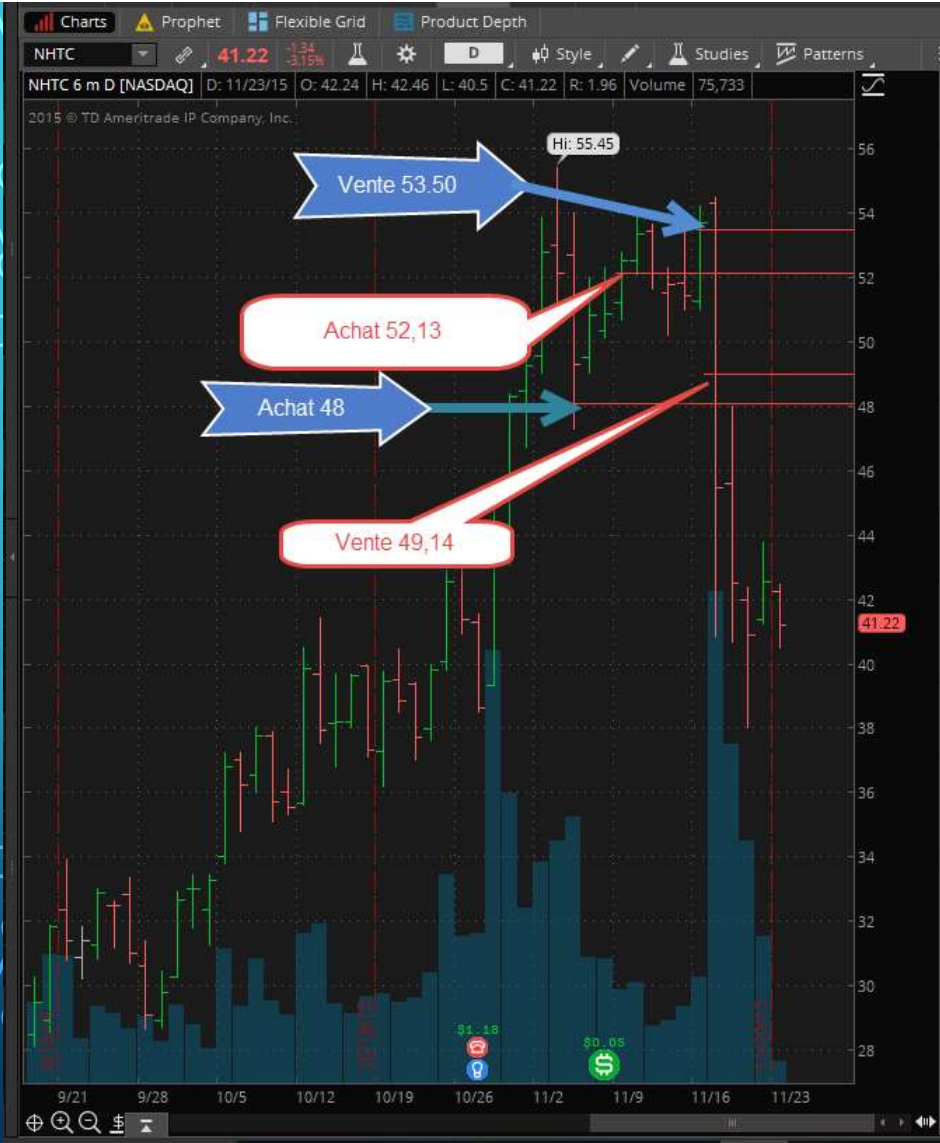
Profit Target \$: \$963,23

Target Gain % : 11,40%

**Variables in orange cells can be adjusted.*

Spreadsheet created by Jamin Heller for VectorVest.





Portfolio Management

Trade Analysis and Risk Management Calculator

Portfolio Outlook

Portfolio Size:	\$60 000,00
Max Percent Loss:	1,0%
Max Loss per Position:	\$600,00
Cost of Trade:	\$9 396,74
Reward to Risk Ratio:	1,77 :1

Target Gain/Max Loss Analysis

Entry Price:	\$48,08
Stop Exit Price:	\$45,01
Max Loss:	\$3,07
Target Profit Price:	\$53,50
Max Gain :	\$5,42

Symbol: NHTC Date: 23/11/2015

Shares that can be purchased:	195
Max Loss \$:	\$600,00
Max Loss % :	6,39%
Profit Target \$:	\$1 059,28
Target Gain % :	11,27%

*Variables in orange cells can be adjusted.

Spreadsheet created by Jamin Heller for VectorVest.

Portfolio Management

Trade Analysis and Risk Management Calculator

Portfolio Outlook

Portfolio Size:	\$60 000,00
Max Percent Loss:	1,0%
Max Loss per Position:	\$600,00
Cost of Trade:	\$10 426,00
Reward to Risk Ratio:	4,12 :1

Target Gain/Max Loss Analysis

Entry Price:	\$52,13
Stop Exit Price:	\$49,13
Max Loss:	\$3,00
Target Profit Price:	\$64,50
Max Gain :	\$12,37

Symbol: NHTC Date: 23/11/2015

Shares that can be purchased:	200
Max Loss \$:	\$600,00
Max Loss % :	5,75%
Profit Target \$:	\$2 474,00
Target Gain % :	23,73%

*Variables in orange cells can be adjusted.

Spreadsheet created by Jamin Heller for VectorVest.

Minimize Losses

SELL to





Check out our DISNEY Trade Analysis, then submit a Trade Analysis Request for our Tuesday Q&A Webinar.

“HOW TO OVERCOME THE 5 MOST COMMON INVESTING MISTAKES.” was the topic of Friday’s Special Presentation. It was timely as both Canada and U.S. Markets continued their choppy ride. Despite 2.7% and 3.5% weekly gains respectively and Primary Wave Up signals, it seems best in our current, largely news-driven market conditions to set smaller initial profit targets and tighter stops to reduce volatility and risk. **WHEN IS IT TIME TO SELL A STOCK?** If you don’t have the answer to that question, then you need to watch the Special Presentation and join us **Tuesday, November 24 at 12:30 PM ET for our weekly Q&A webcast.** [CLICK HERE TO REGISTER.](#)



Trade Analysis Request Form. Do you have a stock trade that we can all learn from? You may enter a completed trade or a trade that you are currently still in. During tomorrow’s webinar (Tuesday) we will analyze the first five trades submitted, and a few more if time permits. Only your first name will be mentioned during the webinar. [Click here for our Trade Analysis Submission Form](#) Pull out your brokerage statement, complete the Form and click on the Submit button.

TAKE CONTOL! Below are two Trade Analysis examples using Support & Resistance on graphs followed by Jamin Heller’s Trade Analysis and Risk Management Calculator. These are not trade recommendations, just examples of how planning your trades can help you manage risk and give you total control over your trades in these choppy markets. In both examples, we’re risking just .3% of our total portfolio, less than the 1% risk guideline suggested by VectorVest. **CHECK THE FUTURES.** Despite the PW/Up signals in both CA and US, it’s always a good idea to check the futures for follow-through before you buy. As in the examples below, use a buy on stop limit order and set your

Archives

- November 2015
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- November 2014

Categories

- BLOG Description and Mission
- Canada Colour Guard Report
- Energy
- ETF’S
- General Education
- Gold/Silver
- Industry Group Analysis
- Investor Questions
- Market Timing
- Options Strategies

Action Items

1. Identify any stock currently hurting your portfolio & decide when you will sell it.
2. Put a stop price on all stocks you currently own
3. Look at your past trades



Lesson 3:

- When To Buy & When NOT To Buy
- Identify market trends
- Exact signals to use to enter the market

